

# Survey before the workshops



Your answers help us understand where we're making a difference. Answer only the questions you're comfortable with. We'll keep all your answers private.

Please help us make our program better!



Name: \_\_\_\_\_

1. Have you taken a financial literacy workshop before?

- Yes       No       Not sure

2. Gender identification:

- Male       Female       Transgender       Other \_\_\_\_\_       Prefer not to say

3. Your age:

- Under 21       31 to 40       51 to 60  
 21 to 30       41 to 50       Over 60

4. Your first language:

- French       English       Other \_\_\_\_\_

5. Do you identify as:

- Status First Nations       Landed immigrant  
 Non-status First Nations       Convention refugee or refugee claimant  
 Inuit       Undocumented person  
 Métis       Prefer not to say  
 Canadian citizen       Other \_\_\_\_\_

6. If you were born outside of Canada, how long has it been since you first arrived here?  
(If you were born in Canada, skip this question!)

- Less than 5 years  
 5 to 10 years  
 Over ten years

7. What is your highest level of education?

- Elementary or junior high school       College  
 High school       University  
 CEGEP (Québec)       Prefer not to say

8. Are any children under age 25 living with you now?

- Yes, I have children under 25 living with me.  
Please tell us how many: \_\_\_\_\_
- No, my children under 25 are not living with me.
- No, I have no children under 25.

9. Please tell us how you feel about managing your money.

	Never	Rarely	Sometimes	Usually	Always
I feel confident managing my money					
I feel comfortable getting help with my money					
I feel that I can improve my financial situation					

10. What do you already do to manage your money?

	Never	Rarely	Sometimes	Usually	Always
Pay my bills on time					
Make sure that my spending isn't more than my income each month					
Keep track of my spending and income					
Make a spending plan					
Save money					
Compare prices when shopping					
Pay my debt when I owe money					
Get help with my money					
Pay off my credit cards					
Use a Cash Store or Payday Loans					

11. Do you use a ....

- Bank
- Credit union or caisse populaire
- Cheque cashing and payday loan services (e.g. Money Mart)
- I don't use any of these

12. If you don't use a credit union or a bank, please tell us why. (Please check all that apply)

- I don't have any income
- I can't get to a credit union or bank easily
- I don't have the paperwork I need to open an account
- I don't want to
- Other reason \_\_\_\_\_

13. Do you have a goal for saving money?

- Yes     No

14. If yes, what are you planning to save for? (Please check all that apply)

- |  |  |
|--|--|
| <input type="checkbox"/> My education            | <input type="checkbox"/> A trip              |
| <input type="checkbox"/> My child's education    | <input type="checkbox"/> An emergency        |
| <input type="checkbox"/> Renting an apartment    | <input type="checkbox"/> Buying a home       |
| <input type="checkbox"/> Paying back money I owe | <input type="checkbox"/> Retirement          |
| <input type="checkbox"/> A car                   | <input type="checkbox"/> Starting a business |
|  | <input type="checkbox"/> Other _____         |

15. Do you already have a:

- |  |  |
|--|--|
| <input type="checkbox"/> Registered Education Savings Plan (RESP)  | <input type="checkbox"/> Standard savings account      |
| <input type="checkbox"/> Canada Learning Bond (CLB)                | <input type="checkbox"/> Other saving methods _____    |
| <input type="checkbox"/> Canadian Education Savings Grant (CESG)   |  |
| <input type="checkbox"/> Tax Free Savings Account (TFSA)           | <input type="checkbox"/> I don't have a savings method |
| <input type="checkbox"/> Registered Retirement Savings Plan (RRSP) |  |

